

2022–2023 Financial Aid Checklist

For Early Action Applicants

AUGUST

- ☐ The application for undergraduate admission opens. [Apply for admission](#) by completing the [Common Application](#) or the [Coalition Application](#) by **November 1**.

OCTOBER

2022–2023 [Free Application for Federal Student Aid \(FAFSA\)](#) and [CSS Profile](#) open on **October 1**.

- ☐ Complete the 2022–2023 [FAFSA](#) using 2020 tax year information. You must complete the application by **December 1**.
Northeastern Code: 002199
 - > If eligible, use the IRS Data Retrieval Tool, which allows you and your parent(s) to access IRS tax return information and transfer the required data to your FAFSA.
- ☐ Complete the 2022–2023 [CSS Profile](#) by **December 1**.
Northeastern Code: 3667
 - > Please note: Students whose biological parents are not married to each other are required to provide information about both parent households when completing the CSS Profile.
- ☐ Submit copies of 2020 W-2s, signed personal federal tax returns, including all schedules, as well as business tax returns, if applicable, for both you and your parent(s).
 - > Once you have submitted your CSS Profile, you will receive an email with instructions for completing the [IDOC](#) process. Should additional documentation be required, you will be notified.

NOVEMBER–JANUARY

- ☐ Check your email regularly for any communication from our office and respond promptly to any requests for additional information.

FEBRUARY–MAY

- ☐ Admission decisions and financial aid awards will be available by **February 1**, provided all required documents have been submitted. Review your financial aid offer, including merit scholarship guidelines, if you have been selected to receive a scholarship.
- ☐ Review your [Application Status Check](#) and email regularly to ensure that you have completed all necessary documentation for financial aid processing.
- ☐ Submit your enrollment deposit by the deposit deadline, as indicated on your admission letter.

POST-ENROLLMENT DEPOSIT (MAY–AUGUST)

- ☐ Complete the necessary loan documentation (if accepting loans). Documents may include Federal Student Loan Entrance Counseling, Master Promissory Note, Self-Certification Form, and Title IV Credit Authorization.
- ☐ Submit additional documents as requested, which may include a Sibling Enrollment Verification Form and other verification materials.
- ☐ Notify our office if you will be receiving other forms of financial assistance not reflected on your financial aid award, such as [outside scholarships](#).
- ☐ Secure [financing options](#), such as supplemental loans, or enroll in the monthly payment plan by the due date.

SEPTEMBER

- ☐ Begin your Northeastern experience!

**Students seeking federal aid only are not required to complete the CSS Profile.*

CONNECT WITH US



Student Financial Services
354 Richards Hall
360 Huntington Avenue
Boston, MA 02115

617.373.3190 (p)
617.373.8735 (f)
sfs@northeastern.edu
studentfinance.northeastern.edu