

# 2023-2024 Financial Aid Checklist

### **For Early Decision Applicants**

#### **AUGUST**

The application for undergraduate admission opens. Apply for admission by completing the Common Application or the Coalition Application by November 1 for Early Decision I (ED I); apply by January 1 for Early Decision II (ED II).

#### **OCTOBER**

2023–2024 Free Application for Federal Student Aid (FAFSA) and CSS Profile open on **October 1**.

Complete the 2023–2024 FAFSA using 2021 tax year information. You must complete the application by **November 15** for ED I and by **January 15** for ED II.

#### Northeastern Code: 002199

- > If eligible, use the IRS Data Retrieval Tool, which allows you and your parent(s) to access IRS tax return information and transfer the required data to your FAFSA.
- Complete the 2023–2024 CSS Profile by

  November 15 for ED I and by January 15

  for ED II.\*

#### Northeastern Code: 3667

Please note: Students whose biological parents are not married to each other are required to provide information about both parent households when completing the CSS Profile.

#### **OCTOBER (CONTINUED)**

- Submit copies of 2021 W-2s, signed personal federal tax returns, including all schedules, as well as business tax returns, if applicable, for both you and your parent(s).
  - Once you have submitted your CSS Profile, you will receive an email with instructions for completing the <u>IDOC</u> process. Should additional documentation be required, you will be notified.

#### **NOVEMBER**

Check your email regularly for any communication from our office and respond promptly to any requests for additional information.

#### **DECEMBER**

Admission decisions and financial aid awards for ED I applicants will be available by **January 1**, provided all required documents have been submitted. Review your financial aid offer, including merit scholarship guidelines, if you have been selected to receive a scholarship.

#### JANUARY-FEBRUARY

Admission decisions and financial aid awards for ED II applicants will be available by **March 1**, provided all required documents have been submitted. Review your financial aid offer, including merit scholarship guidelines, if you have been selected to receive a scholarship.

#### JANUARY-FEBRUARY (CONTINUED)

- Review your <u>Application Status Check</u> and email regularly to ensure that you have completed all necessary documentation for financial aid processing.
- Submit your enrollment deposit by the deposit deadline, as indicated on your admission letter.

## POST-ENROLLMENT DEPOSIT (MARCH-AUGUST)

- Complete the necessary loan documentation (if accepting loans). Documents may include Federal Student Loan Entrance Counseling, Master Promissory Note, Self-Certification Form, and Title IV Credit Authorization.
- Submit additional documents as requested.
- Notify our office if you will be receiving other forms of financial assistance not reflected on your financial aid award, such as outside scholarships.
- Secure <u>financing options</u>, such as supplemental loans, or enroll in the monthly payment plan by the due date.

#### **SEPTEMBER**

☐ Begin your Northeastern experience!

\*Students seeking federal aid only are not required to complete the CSS Profile.

#### NORTHEASTERN ONLINE ACCOUNT

Soon after you receive your offer of admission, you'll be sent instructions to claim your Northeastern University online account. Your account will include access to Northeastern's Student Hub, allowing you to view billing statements and connect with Student Financial Services. Please keep an eye on your inbox and take action when you receive your account claim email.

CONNECT WITH US

Student Financial Services 354 Richards Hall 360 Huntington Avenue Boston, MA 02115 617.373.3190 (p) 617.373.8735 (f) sfs@northeastern.edu studentfinance.northeastern.edu